D. Michael Lynn
State Bar I.D. No. 12736500
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State Bar I.D. No. 02589100
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ATTORNEYS FOR DEFENDANT JAMES DONDERO

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

| In re: | § | Case No. 19-34054 | | |
|---------------------------|--------------------|------------------------|--|--|
| HIGHLAND CAPITAL MANAGEME | NT, L.P. § § | Chapter 11 | | |
| Debtor. | § | | | |
| HIGHLAND CARREAL MANAGEME | § | | | |
| HIGHLAND CAPITAL MANAGEME | AN 1, L.P., § § | | | |
| Plaintiff. | § | | | |
| V. | § | | | |
| LAMES D. DONDEDO | § | Adversary No. 20-03190 | | |
| JAMES D. DONDERO, | § | | | |
| Defendant. | § | | | |

JAMES DONDERO'S WITNESS AND EXHIBIT LIST

Defendant James Dondero ("<u>Dondero</u>") hereby files this Witness and Exhibit List with respect to the hearing on *Plaintiff's Motion for an Order Requiring Mr. James Dondero to Show Cause Why He Should not be Held in Civil Contempt for Violating the TRO* [Adv. Dkt. 48] and *Debtor's Memorandum of Law in Support of Motion for an Order Requiring Mr. James Dondero to Show Cause Why He Should Not Be Held in Civil Contempt for Violating the TRO* [Adv. Dkt.

49] (collectively, the "<u>Contempt Motion</u>") set for hearing on February 5, 2021 at 9:30 a.m. (the "<u>Hearing</u>") in the above-styled adversary proceeding (the "<u>Adversary Proceeding</u>").

A. Documents that Dondero may use as exhibits:

| Dondero Exhibit No. | Description | Offered | Objection | Admitted by Agreement | Admitted |
|---------------------------|---|---------|-----------|-----------------------------|----------|
| 1. | Amended and Restated Shared Services Agreement, dated effective as of January 1, 2018, by and between Highland Capital Management, L.P. and NexPoint Advisors, L.P. | | | | |
| 2. | Second Amended and Restated Shared Services Agreement by and between Highland Capital Management, L.P. and Highland Capital Management Fund Advisors, L.P., dated February 8, 2013 | | | | |
| 3. | Debtor's Responses and Objections to Defendant James Dondero's First Set of Discovery Requests to Highland Capital Management, L.P. | | | | |
| 4. | Debtor's Notice of Termination of Shared Services Agreement with NexPoint Advisors, L.P. effective January 31, 2021 | | | | |
| 5. | Debtor's Notice of Termination of Shared Services Agreement with Highland Capital Management Fund Advisors, L.P. effective January 31, 2021 | | | | |
| 6. | Employee Handbook of Highland Capital Management, L.P. | | | | |
| 7. | Debtor's Response to Mr. James Dondero's Motion for Entry of an Order Requiring Notice and Hearing for Future Estate Transactions Occurring Outside the Ordinary | | | | |

| | Course of Business [Docket No. 1546] | | |
|----|---|--|--|
| 8. | Subpoena on Jason Rothstein and Return of Service of Subpoena | | |
| 9. | Email from Debtor's counsel to Dondero's counsel, dated December 23, 2020 | | |
| | Any document or pleading filed in the above-captioned bankruptcy case or adversary proceeding | | |
| | Any exhibit necessary for impeachment or rebuttal purposes | | |
| | Any and all documents identified or offered by any other party | | |

Dondero reserves the right to supplement this Exhibit List should he determine that any other document may be helpful to the trier of fact, whether in his case in chief or rebuttal.

B. Witnesses that Dondero may call to testify:

- 1. James Dondero;
- 2. James P. Seery, Jr.;
- 3. Scott Ellington;
- 4. Isaac Leventon;
- 5. Jason Rothstein;
- 6. Any and all other witnesses identified or called by any other party; and
- 7. Any witness necessary for rebuttal.

Dondero reserves the right to supplement this Witness List should he determine that any other witness may be helpful to the trier of fact, whether in his case in chief or rebuttal.

Dated: February 2, 2021 Respectfully submitted,

/s/ Bryan C. Assink

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ATTORNEYS FOR DEFENDANT JAMES DONDERO

CERTIFICATE OF SERVICE

I, the undersigned, hereby certify that, on February 2, 2021, a true and correct copy of the foregoing document with exhibits was served via the Court's CM/ECF system on all parties requesting or consenting to such service in this case.

/s/ Bryan C. Assink

Bryan C. Assink